

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Playhut, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 95-4373438

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

18560 San Jose Avenue
City of Industry, CA 91748-1365

Number, Street, City, State & ZIP Code

Los Angeles
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.playhut.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Playhut, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4232**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Playhut, Inc.**
Name Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Playhut, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X

Signature of authorized representative of debtor

Title **President**

Yu Zheng

Printed name

18. Signature of attorney

X

Signature of attorney for debtor

Date

MM / DD / YYYY

Robert P. Goe 137019

Printed name

GOE & FORSYTHE, LLP

Firm name

18101 Von Karman Avenue

Suite 1200

Irvine, CA 92612-7127

Number, Street, City, State & ZIP Code

Contact phone **(949) 798-2460**

Email address **rgoe@goeforlaw.com**

137019 CA

Bar number and State

Fill in this information to identify the case:

Debtor name **Playhut, Inc.**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 West Capital, LLC 1250 East Hallandale Beach Blvd. Suite 409 Hallandale, FL 33009		ACH Merchant Agreement	Contingent Unliquidated Disputed			\$723,208.00
CHANGZHOUKANG YUAN PLASTIC CO.L Xinqiao Town, Xinbei District Changzhou, Jiangsu Jiangsu, China		Vendor				\$599,589.80
Disney Consumer Prod. Latin AM Two Alhambra Plaza 9th Floor Miami, FL 33134		Vendor	Contingent Unliquidated Disputed			\$926,942.20
EAST GRACE CORPORATION 395 Zhongshan Road Wuxi, Jiangsu China		Vendor				\$219,230.50
East-West Associates, Inc. 14821 Northam Street La Mirada, CA 90638		Vendor (lawsuit pending)				\$204,135.32
EBF Partners, LLC dba Everest Business Funding 5 West 37th Street 2nd Floor New York, NY 10018-5385		ACH Merchant Agreement	Contingent Unliquidated Disputed			\$241,680.00

Debtor **Playhut, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
EBF Partners, LLC dba Everest Business Funding 5 West 37th Street 2nd Floor New York, NY 10018-5385		ACH Merchant Agreement	Contingent Unliquidated Disputed			\$367,080.00
HANGZHOU CHINA TEXTILE IMP&EXP 6 F, A Building Kaixuanmen Business Centre, No 11, Qingchun Rd Hangzhou City, China		Judgment entered 4/20/2018 Hangzhou China Textile Imp & Exp vs. Playhut, Inc. U.S.D.C. Case No. 2:17-cv-00157-PS G-GJS	Contingent Unliquidated Disputed			\$2,200,000.00
HANGZHOU TAIYUAN OUTDOOR Building 3 No. 2 Fengcheng Rd Ping Town Yuhang District Hangzhou China		Vendor				\$990,564.49
NINGBO DEMEI HOME TEXTILE CO. LTD No. 368 Yinxian Avenue Yinzhou District Ningbo, Zhejiang, China		Vendor				\$392,283.71
OOCL 111 West Ocean Blvd Suite 1700 Long Beach, CA 90802		Vendor	Contingent Unliquidated Disputed			\$419,554.53
Viacom International, Inc. PO Box 13732 Newark, NJ 07188		Vendor				\$143,736.68
WELFULL GROUP CO., LTD. 11F, Jinjiang Manion No. 111 Hushu South Road Hangzhou, China		Vendor				\$213,469.68
WUXI TIANAO HOME TEXTILE CO., No. 10 Xinyuan Road, Qianzhou Town Industrial Park Wuxi, Jiangsu, China		Vendor				\$727,815.76

Debtor **Playhut, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
YANCHENG CHANGHUA OUTDOOR PRODUCTS No. 8 Longde Road Dazonghu Town, Yandu District Yancheng, Jiangsu, China		Vendor				\$421,655.56
YANCHENG CHANGHUA TRADING CO. No. 8 Longde RD Dazonghu Town Yancheng, Jiangsu, China		Vendor				\$2,576,725.96
YANGZHOU ZHENGHE FOREIGN TRADE No. 4, Jiazhuang Lane, Ximen Yangzhou, Jiangsu, China		Vendor				\$969,501.90
YANGZHOU ZHONGYU IMP.&EXP.COR No 20, Yuqi Street, Yangzhou Jiangsu, China		Vendor				\$649,706.44
Yellowstone Capital West, LLC 30 Broad Street 14th Floor, Suite 1462 New York, NY 10004		ACH Merchant Agreement	Contingent Unliquidated Disputed			\$499,500.00
ZHEJIANG YOUYIJIA INDUSTRY & TRADE Yunfeng Maotian Industrial Area Suichang County Zhejiang Province, China		Vendor				\$445,842.60

Playhut, Inc.
18560 San Jose Avenue
City of Industry, CA 91748-1365

Robert P. Goe
GOE & FORSYTHE, LLP
18101 Von Karman Avenue
Suite 1200
Irvine, CA 92612-7127

1 West Capital, LLC
1250 East Hallandale Beach Blvd.
Suite 409
Hallandale, FL 33009

Beyer Law Group, LLC
PO Box 1687
Cupertino, CA 95015-1687

Beyer Law Group, LLC
20450 Stevens Creek Blvd.
Suite 200
Cupertino, CA 95014

Buyers Support Group, Inc.
10025 Valley View Road
Suite 150
Eden Prairie, MN 55344

CHANGZHOUKANGYUAN PLASTIC CO.L
Xinqiao Town, Xinbei District
Changzhou, Jiangsu
Jiangsu, China

CHINA-BASE NINGBO FOREIGN TRADE
No 666 Tian Tong South Road
Yinzhou District, China

Citi Capital
35-12 19th Avenue 3-West
Astoria, NY 11105-1001

DELL BUSINESS CREDIT
Payment Processing Center
PO BOX 5275
Carol Stream, IL 60197-5275

Dillman Sales, Inc.
1911 SW Campus Drive
Suite 778
Federal Way, WA 98023

Disney Consumer Prod. Latin AM
Two Alhambra Plaza
9th Floor
Miami, FL 33134

Dreamworks Animation, LLC
1000 Flower Street
Glendale, CA 91201

EAST GRACE CORPORATION
395 Zhongshan Road
Wuxi, Jiangsu China

East-West Associates, Inc.
14821 Northam Street
La Mirada, CA 90638

EBF Partners, LLC
dba Everest Business Funding
5 West 37th Street
2nd Floor
New York, NY 10018-5385

Emard, Danoff et al
Attn Eric Danoff & Talcott N. Bates
49 Stevenson Street
Suite 400
San Francisco, CA 94105

ENTERTAINMENT ONE UK LIMITED
45 Warren Street
London, UK

Faith P. Hill, Esq.
BARRETT PARTNERS GROUP, LLC
2330 Scenic Hwy
Snellville, GA 30078

HANGZHOU CHINA TEXTILE IMP&EXP
6 F, A Building Kaixuanmen
Business Centre, No 11, Qingchun Rd
Hangzhou City, China

Hangzhou China Textile Import & Exp
1601 N Sepulveda Blvd.
Manhattan Beach, CA 90266-6511

HANGZHOU TAIYUAN OUTDOOR
Building 3 No. 2 Fengcheng Rd Ping
Town Yuhang District
Hangzhou China

Hasbro Entertainment
1027 Newport Ave.
Pawtucket, RI 02862-1059

Heartland Payment Systems, LLC
5215 Sepulveda Blvd
Culver City, CA 90230

Law Offices of Steven P Scandura
1601 N Sepulveda Blvd.
Suite 730
Manhattan Beach, CA 90266

MARKET UNION CO., LTD
8F, No. 1 Building, Hi-Tech
Science and Technology
Square No. 1498, Jiangnan Rd
Ningbo, Zhejiang, China

Meserve Mumper Hughes, LLP
300 South Grand Avenue
24th floor
Los Angeles, CA 90071-3185

NINGBO DEMEI HOME TEXTILE CO. LTD
No. 368 Yinxian Avenue
Yinzhou District
Ningbo, Zhejiang, China

OO Sales Inc.
934 St Andrews Circle
Geneva, IL 60134

OO Sales, Inc.
1275 W Roosevelt Rd
West Chicago, IL 60185

OOCL
111 West Ocean Blvd
Suite 1700
Long Beach, CA 90802

Orca Pacific Manufacturers Rep, LLC
1000 Dexter Avenue North
Suite 530
Seattle, WA 98109

Orca Pacific Manufacturers Rep, LLC
500 Yale Avenue North
Seattle, WA 98109

PAC Operating Limited Partners
PO Box 742339
Los Angeles, CA 90074-2339

PAC Operating Ltd Partnership
841 Apollo Street
Suite 350
El Segundo, CA 90245

Patent Category Corp.
382 N. Lemon Avenue
Suite 189
Walnut, CA 91789

Patent Category Corporation
368 South Cheryl Lane
Walnut, CA 91789

Preferred Bank
Alhambra Office
325 East Valley Blvd
Alhambra, CA 91801

Preferred Bank
601 S Figueroa Street
29th Floor
Los Angeles, CA 90017-5734

Sesame Workshop
G.P.O. Box 5587
New York, NY 10087-5587

Sheldon J. Fleming, Esq.
2030 Main Street, Suite 1300
Irvine, CA 92614

Signature Sales
7664 Golden Triangle Drive
Eden Prairie, MN 55344

Thomas Licensing, LLC
Attn: Royalty Accounting
PO Box 911258
Dallas, TX 75391-0867

Universal Studios Licensing
File 50789
Los Angeles, CA 90074-0789

Viacom International, Inc.
PO Box 13732
Newark, NJ 07188

Viacom International, Inc.
c/o MTV Networks
1515 Broadway, 41st Floor
New York, NY 10036-8995

WELFULL GROUP CO., LTD.
11F, Jinjiang Manion
No. 111 Hushu South Road
Hangzhou, China

WUXI TIANAO HOME TEXTILE CO.,
No. 10 Xinyuan Road, Qianzhou
Town Industrial Park
Wuxi, Jiangsu, China

YANCHENG CHANGHUA OUTDOOR PRODUCTS
No. 8 Longde Road
Dazonghu Town, Yandu District
Yancheng, Jiangsu, China

YANCHENG CHANGHUA TRADING CO.
No. 8 Longde RD
Dazonghu Town
Yancheng, Jiangsu, China

YANGZHOU ZHENGHE FOREIGN TRADE
No. 4, Jiazhuang Lane, Ximen
Yangzhou, Jiangsu, China

YANGZHOU ZHONGYU IMP.&EXP.COR
No 20, Yuqi Street, Yangzhou
Jiangsu, China

Yellowstone Capital West, LLC
30 Broad Street
14th Floor, Suite 1462
New York, NY 10004

Yu ("Brian") Zheng
19901 Tennessee Trail
Walnut, CA 91789

ZHEJIANG ARTS&CRAFTS IMPORT&EXPORT
12 Zhongshan Bel Road
Hangzhou, China

ZHEJIANG LONGSHION LEISURE PRODUCT
No. 1 Yangshan Industrial Zone
Xinjian Town Jinyun County
Lishul City, China

ZHEJIANG ONETOUCH BUSINESS SERVICE
6th Floor, Building 1
No. 699, Wangshang Rd
Binjiang
Hangzhou, China

ZHEJIANG WUYI LUHU CRAFT & LEISURE
Huanglong Industrial Area
Zhejiang
Wuyi, China

ZHEJIANG YOUYIJIA INDUSTRY & TRADE
Yunfeng Maotian Industrial Area
Suichang County
Zhejiang Province, China